

# TERMS OF REFERENCE FOR EXPERTS

Terms of reference for on-site activities and missions

Action code and partner country: SOCIEUX 2024-19 NIGERIA

**Action title:** Developing a performance management framework for job centres in Nigeria

Partner institution: Federal Ministry of Labour and Employment

#### Activity/ies number(s) and title(s):

 Activity 2 – Training of Trainers on Performance Management Framework implementation

## Tentative dates of implementation and location:

 Activity 2 - May 19<sup>th</sup> - July 21<sup>st</sup>, 2025 (onsite mission, June 23-July 4, 2025, tbc)

## Expert positions and responsibilities (by activity):

- Activity 1: Expert 1 (principal) Employment Services
   Organisational structures, roles and arrangements
   Quality assurance, inspection and audit
   Change management & facilitation
- Activity 1 : Expert 2 Employment Services
   Organisational management & administration

#### Workload:

Activity 1 - Expert 1: Total 20 days (10 days at distance; and 10 days onsite)

Activity 1 - Expert 2: Total 19 days (9 days at distance; and 10 days onsite)

Call for experts' reference: 24-19/NGA/2

**Version -** #: \_\_□ Draft ⊠ Final Date: March 25th, 2025

SOCIEUX+ is implemented by

Partnership led by

Co-financed by the European Union











#### 1 BACKGROUND INFORMATION

### 1.1 Country overview

The Federal Republic of Nigeria is a multi-ethnic and culturally diverse federation of 36 autonomous states and the Federal Capital Territory. Its capital is Abuja. Total population is of roughly 200 million people, making it the most populous country in Africa. It represents nearly half of West Africa's population, and it has one of the largest youth populations in the world (70% of the population is under the age of 30). It is the largest economy in Sub-Saharan Africa, followed by South Africa. The country is highly dependent on oil, although revenues have declined in recent years. The agricultural sector and services are growing.

Nigeria's HDI value for 2021 is 0,535— which put the country in the low human development category—positioning it at 163 out of 191 countries and territories. The country continues to face massive development challenges, including the need to reduce the dependence on oil for exports and revenues, diversify its foreign exchange sources, close the infrastructure gap, build strong and effective institutions, as well as address governance issues and strengthen public financial management systems. Inequality, in terms of income and opportunities, remains high and has adversely affected poverty reduction. The lack of job opportunities is at the core of the high poverty levels, regional inequality, and social and political unrest. High inflation has also taken a toll on household's welfare and price increases in 2020-2022 have pushed more Nigerians into poverty. Key structural reforms include trade policy, addressing major constraints to productivity such as the large infrastructure gap (notably power), tackling insecurity, as well as addressing climate risk.

Since 2011, the security landscape has been shaped by the war against Boko Haram and other terrorist groups in the northeast in addition to incessant cases of banditry and kidnappings in the north-west and parts of the southwest. The southeast continues to witness unrest resulting from separatist agitations. General Elections to elect a new President, Federal and State Legislators and Governors were held in February and March 2023 and President Bola Tinubu is the 16th and current president of Nigeria, having assumed office on 29 May 2023.

### 1.2 Sector situation

Economic growth in Nigeria over recent years has not resulted in a rapid reduction of poverty or in the creation of sufficient decent jobs for the young and rapidly growing labour force. The rate at which the labour force is growing is faster than the rate of job creation. It's estimated that over 43% of the potential working population in Nigeria is either unemployed or underemployed. Another specificity and challenge of the structure of labour market, is the very low labour productivity, especially in the agriculture sector and in the urban informal sector (trade).

Unemployment in Nigeria does not only concern unskilled workers, but also highly skilled people including graduates of universities and of other institutions of higher learning. The bulk of new employment in recent years in Nigeria has been in the informal economy, which entails precarious, poorly paid with few benefits and not covered by labour legislation or social protection. Recent estimates suggest that informal employment account for more than 80% of total non-agricultural employment in Nigeria.

Nigeria developed the National Action Plan on Employment Creation 2009-2020 which focused on the following aspects: promoting employment and income generation opportunities for youth and women through coherent policies on employment and economic growth, eliminating the worst forms of child labour through support for education and skills development, promoting good governance of labour migration, strengthening HIV prevention and social protection programmes in the world of work, combatting human trafficking and forced labour. Private sector involvement by public institutions needs to be increased to create decent jobs for Nigerians according to the Nigerian Youth Employment Action Plan (NIYEAP) 2021-2024. The implementation of the NIYEAP is still ongoing.

## 1.3 Role of partner institution in the sector

The Federal Ministry of Labour and Employment (FMLE) has today grown into a colossus with headquarters in Abuja, a network of 36 States labour Offices, the FCT labour Office and 32 District

Labour offices throughout the Federation. The Ministry is generally responsible for Labour Administration in Nigeria. These include the preparation, formulation, coordination, monitoring, review, implementation and enforcement of all Government policies and regulations which relate to employment generation, labour inspection, productivity improvement, industrial peace and harmony, and occupational safety and health in workplaces. In order to address the challenges of unemployment and provide the unemployed with information on the labour market and job offers, the Federal Ministry of Labour and Employment (FMLE) has created job centres in all states, including the Federal Capital Territory (FCT) in Nigeria. However, the Ministry (FMLE) and it various job centres, are not very visible and trusted by the society due to its limited capacity to engage effectively in the job brokerage processes. Therefore, the need to strengthen the competencies of staff and Desk Officers both at the Headquarters and field offices has never been so compelling.

The job counsellors working in the job centres have received some form of capacity building, but there is still a need for building efficient job seekers counselling especially in the field of employers' outreach, employers' engagement, and canvasing for job vacancies. This capacity lack has resulted in poor job brokerage, poor career counselling and poor job matching process. This apparent capacity gap could be addressed through coordinated training and capacity development for staff of the various job centres across the federation. Therefore, job centres must be strengthened to develop effective links with employers and treat them as core clients alongside jobseekers, to deliver effective matching and placement services. This is essential to improve the reputation of the job centres so that employers are motivated to use the services to meet their recruitment requirements.

ILO worked with Nigeria through the Decent Work Country Programme II from 2015-2018. The ILO considers four strategic objectives of decent work which are: rights at work and international labour standards, employment and income opportunities, social protection and social security and tripartism. There are some challenges in Nigeria, mainly concerning job creation (incapacity of the economy to generate employment at the rate of rise of population), guarantees of rights at work (impossibility to unionize), extension of social protection, and promotion of social dialogue. ILO CO-Abuja is supporting the Government of Nigeria through the Federal Ministry of Labour and Employment (FMLE) and the social partners to develop the country's third Decent Work Country Programme that spans from 2023 until 2027.

The GIZ works in Nigeria through the Skills Development for Youth Employment (SKYE) programme (first phase 2018-2023 completed and SKYE II is ongoing) and focuses on promoting needs-based technical and vocational education and training and youth employment in Nigeria. The program combines activities of labour demand (private sector development), labour supply (TVET / skills development) and matching (Active Labour Market Measures - ALMM) - thus emphasizing an integrated approach to employment promotion.

#### 2 ACTION DESCRIPTION

### 2.1 Overall objective

Institutional capacities of employment, labour and social protection institutions are strengthened and reinforced.

### 2.2 Specific objective (s) (purpose)

To support the adoption of a uniform performance management system for Job Centers in Nigeria

## 2.3 Expected results

- ER. 1: Performance Management Framework for Job Centres was designed
- ER. 2: The capacities of the FMLE and JCs' staff were strengthened to apply the Performance Management Framework

#### 2.4 Final deliverables

- D. 1: Performance management framework
- D2.1: Training materials for the assessment team
- D2.2: PMF Manual with relevant templates

### 3 METHODOLOGY

## 3.1 General methodology (of the action)

The Federal Ministry of Labour and Employment of Nigeria, supported by the GIZ SKYE project, is engaged into setting up job centers (JC) throughout the country. This initiative is supported by regional governments (Edo, Plato and Lagos states) with JCs supervised by regional employment administration being open in territories. There are currently around 10 JCs in Nigeria, and several new ones are expected to be launched in the upcoming years.

One of the challenges is to apply the same performance and management standards to all job centers, in order to provide uniform services for their beneficiaries and make sure that the population benefits from support of equal quality throughout the country.

The current action focuses on the elaboration of a performance management framework for JCs that will be applicable to both types of job centers (and possibly private job placement companies on voluntary basis), and empower the staff to apply this framework, report on it and use it as a tool for improvement. The PMF for a Public Employment Service is a structured system that helps monitor, evaluate, and improve the effectiveness and efficiency of employment services provided to job seekers, employers, and other beneficiaries. The framework ensures that the public employment service achieves its objectives. It is expected to contain the definition of objectives and results, set of indicators, data collection and monitoring principles, targets and benchmarks or good practices, etc. In terms of procedures, regular assessment of targets and indicators makes it possible to evaluate the performance and promote continuous improvement. The reports produced at the end of a performance evaluation exercise are submitted to the superior authority. Maintaining the engagement of stakeholders through feedback collection mechanisms is also a part of performance monitoring.

The action is expected to have two onsite activities; for the moment the security situation allows us to do so if special safety arrangements are made. If circumstances change and onsite missions are considered impossible, the feasibility of the action will be reassessed.

## 3.2 Planned activities (work plan of the action)

The following activities are currently planned for the action:

- A. 1: Elaborating the Performance management framework (PMF) for JCs
- A. 2: Training (ToT) on PMF implementation

The present terms of reference cover the services expected for activities of the above work plan:

• Activity 2.

### 3.3 Inclusion of cross-cutting issues

SOCIEUX+ recognises the importance of including cross-cutting issues in social protection, labour and employment policies and systems. The following cross-cutting issues are duly taken into account [remove individual bullets if necessary]:

- Good governance;
  - Human rights (including rights of children, people living with disabilities, vulnerable groups and minorities);
  - Social and economic inclusion of vulnerable groups; and,
  - Inequality.

#### 4 ACTIVITIES DESCRIPTION

#### 4.1 Tasks

Second activity will support and prepare the Partner Institution to implementation of the Performance Management Framework. It will be implemented through an onsite mission as well as the recourse to the SOCIEUX+ e-learning platform (hybrid format).

It will include a training for a team of trainers who will have a task to train the assessors (ministry and possibly regional employment authorities) on the application of Performance Management Framework and reporting.

Additionally, at the end of this activity, the trainers should be able to conduct awareness-raising/sensibilization sessions of the staff of JCs about PMF as a new management tool.

Together with the Partner Institution and based on the PMF previously developed, the experts will prepare training materials that after the mission shall be converted into a practical manual on PMF application. It may contain the methods to collect and assess indicators, procedures to review qualitative data, structure of the report, but also the use of the assessment results for improvement of the performance, including dialogue on results and revision of gaps and solutions.

As an annex, the experts shall propose templates for a performance report, for data collection and indicators treatment, script for team gatherings and interviews, organisational scheme for continuous improvement dialogue, etc. i.e. practical tools that serve support for the PMF implementation and reporting.

The activity is planned to include an onsite mission to Abuja. In case the security situation changes and does now allow an onsite mission, activity's its feasibility will be reassessed. In any case, no travel outside the capital city can be foreseen during the mission.

The principal expert will lead the on-site mission. He/she/them will be responsible for the delivery of all deliverables of the activity (see below Section 4.2). He/she/them will be responsible for the preparation, coordination, implementation and reporting of the overall activity towards SOCIEUX+.

In the preparation phase, Experts will develop the learning sub-objectives and define the specific target audience. They will narrow and clarify the level of knowledge of target audience of the training in collaboration with the Partner institution. It is recommended that a pre-assessment of the skills, knowledge and learning needs of the audience is made through structured interviews of key individuals at the partner institution or surveying of selected members of the audience.

Hybrid format will allow the use of the E-learning platform as a collaborative tool with the learners (simultaneously working of the documents including PMF manual and templates). It will also facilitate interaction with the participants from outside Abuja and allow the Partner Institution keep training materials and possibly use them in further trainings (both on SOCIEUX+ platform and if needed by transferring them to Partner institution's platform if any).

A methodological note template is provided by SOCIEUX+. Experts will choose the appropriate activities format and tools and will prepare the materials. Methodological note should reflect the hybrid format if the training; materials (e.g. presentations, quizzes, documents etc. - specifications will follow) should be submitted to SOCIEUX+ course creator at least one week before the beginning of the training in order to set up e-learning course in connection with the experts. Experts will set up means for the verification of learning progress (e.g. intermediate/final assessment). An assessment of skills and knowledge is required at the start of the training. A final assessment is expected in all cases.

The Partner Institution will work together with Experts supporting the preparation and implementation of the activity. The Partner institution shall provide one, or more, resource person(s) to support experts in the material and technical organization of the training. The organization of the logistics necessary for the activity and ensuring attendance is of the responsibility of the Partner Institution.

During the on-site implementation phase, Experts will conduct the trainings as per the methodology and agenda outlined in the methodological note approved by SOCIEUX+. The Partner Institution will have the responsibility to invite participants on site and to ensure attendance.

At the end of the trainings, upon assessment, participants may be awarded an attendance certificate. Certification of participation will only be provided for trainings whereby final-scored assessments of and feedback questionnaires (PAF) by participants have been collected.

Minimum tasks expected from the experts shall include:

Preparation

- 1. Ahead of the on-site mission, get substantial knowledge of the local context; review relevant background documents provided by SOCIEUX+ and the Partner Institution;
- 2. Develop learning sub-objectives and define the specific target audience with the Partner institution, and co-develop the mission's methodology and agenda, to be validated by SOCIEUX+;
- 3. Prepare the training and the assessment materials using SOCIEUX+ templates; submit the training materials to SOCIEUX+ course creator one week before the beginning of the training;
- 4. Take part in a pre-mission briefing with SOCIEUX+ team (around 1 week before the mission);
- 5. Participate in a briefing and debriefing with the EU Delegation.

#### Implementation

- 6. Deliver the training sessions and the (pre/)post-training assessment(s), according to planned thematical focus, modalities, teaching, evaluation method and audience;
- 7. Provide feedback to participants on assessments and key messages to take home;
- 8. At the end of the training, plan a short final session for participants to complete the feedback questionnaire for participants (PAF) online;

#### Reporting

- 9. Submit to SOCIEUX+ all the final deliverables (10 working days after the activity). An additional round of adjustments may be conducted in interaction with SOCIEUX+ and the Partner;
- 10. Provide visibility and knowledge development materials to SOCIEUX+ as relevant. Any materials must be taken/used with the consent of participants.
- 11. Participating in a debriefing with SOCIEUX+ team.

#### 4.2 Deliverables

#### 4.2.1 Pre-mission deliverables

 MeN: A methodological note, detailing the working approach, tools and methods to be employed, a risks analysis, etc.; and an activity/mission agenda, detailing the meetings and working sessions to be held, persons to meet, etc. The Methodological Note shall not exceed 5 pages (excluding the cover page and annexes)

## 4.2.2 Final deliverables

- D1: An individual or collective <u>Expert Mission Report (ExMR)</u> in SOCIEUX+ format (template provided). This report is a confidential product intended solely for and use by SOCIEUX+. The expert team may also submit a single-joint ExMR report if they prefer to do so (see instructions on the template).
- D2: An individual completed <u>Expert Feedback Form</u> (ExF) completed online (see instructions and link on the ExMR template).
- D3: A collective <u>Activity Report</u> (AcR) in SOCIEUX+ format (template provided). The mission team will produce this AcR jointly. It is intended for the Partner Institution, but will probably be shared with key stakeholders of the action. The report will reflect the tasks conducted during the activity. It shall provide a meaningful contribution towards the final deliverables of the action.
- D4.1: PMF Manual with relevant templates (representing the experts' contribution
  to the PI in relation to the content of the peer-to-peer exchanges and in view to
  attain the action's expected results and to contribute to the achievement of its
  specific objectives. It is a piece of technical work on the very subject matter of the
  peer-to-peer cooperation. The technical report shall comply with the description
  provided in ToREx and further agreed upon in the MeN): Title as per ToREx and/or
  MeN
- D.4.2: Training materials for the assessment team (including e-learning materials)

## 5 REPORTING AND SUBMISSION OF DELIVERABLES

#### 5.1 Formats

<u>All deliverables and products of the activity</u> (notes, reports, presentations, etc) shall comply with the formats and templates provided by the SOCIEUX+ Team.

All deliverables are to be submitted in <u>electronic editable versions</u> [Microsoft Word 97-2003 [doc], PowerPoint 97-2003 [ppt] and Excel 97-2003 [xls]; or in equivalent OpenDocument format). Non-editable electronic documents, such Portable Document Format (PDF), shall not be accepted.

<u>Templates for electronic presentations</u> during the activity/mission are provided by the SOCIEUX+ Team. These templates are in Microsoft PowerPoint format and comply with the SOCIEUX+ corporate image standards. These templates are to be used as a sole format by all members of the expert mission team. They are to be used <u>for all presentations by the experts</u> during and for the activity/mission. The use by the experts of their own, or their organisation(s), templates or formats are not allowed unless otherwise instructed in written [by email] to the experts by the SOCIEUX+ Team.

All versions of deliverables or other products used or produced during activity/mission by the experts shall include the following disclaimer:

"Disclaimer:

The responsibility of this publication sole lies with its authors. The European Union, the European Commission, the implementation partners of SOCIEUX+ and the SOCIEUX+ Staff are not responsible for any use that may be made of the information contained therein."

<u>Please refer to the expert information package for further guidance on communication and templates.</u>

All deliverables are to be provided in English, or in the language of the Partner Institution.

## 5.2 Submission and approval

All deliverables versions (drafts, final or other) shall be submitted directly and only to SOCIEUX+ Team, unless otherwise instructed in writing [by email] to the experts by the SOCIEUX+ Team.

#### 5.2.1 Pre-mission deliverables

- Pre-mission deliverables shall be first agreed with the Partner Institution, then submitted to the SOCIEUX+ Team no later than 5 working days before the departure on mission of the Experts Team.
- Pre-mission deliverables will be shared and reviewed by SOCIEUX+. Feedback on the
  deliverables should be provided to the FFM Team at the latest 2 days before the departure on
  the mission of the experts. Comments and recommendations of this feedback shall be taken
  into account for the implementation of the activity/mission by the experts. An updated version
  of the MeN, integrating the SOCIEUX+ Team's feedbacks and recommendations shall be resubmitted by the Experts Team at the earliest possible occurrence.

### 5.2.2 Final deliverables

- The first draft versions of the final deliverables are to be submitted by the Experts Team to the SOCIEUX+ Team <u>no later than 10 working days upon completion</u> of the Experts Team's mission.
- Feedback by the SOCIEUX+ Team on the first draft version of the report should be provided 5 working days after its submission.
- Inclusion of the feedback by the Experts Team in the draft versions is expected 5 working days upon reception of the comments.
- The second draft version of the deliverables shall be submitted by the SOCIEUX+ Team to the PI for review and approval. The PI should approve or formulate comments and/or requests of amendments no later than 5 working days after having received them.
- In case of comments and/or requests of amendments, the Experts Team will have 5 additional working days to achieve a final version of the deliverables. Generally, no more than one round of feedback and revision is accepted.
- Final payments and reimbursement of travel costs to experts can only be authorised upon approval of the final version of the deliverables by the PI and SOCIEUX+.

## **6 REQUIRED EXPERTISE**

## 6.1 Expertise profile

#### Principal expert (Expert #1):

#### Area(s) of expertise

Employment Services

#### Specific skill(s) and competency(ies)of expertise:

- 3.1.Organisational structures, roles and arrangements
- 3.2.Quality assurance, inspection and audit
- 3.4. Change management & facilitation

### Requirements (essential/required):

a) The education type and level required:

"Master's" degree (or equivalent advanced academic degree or diploma requiring 4 years of formal education) in the areas of expertise (see above), or another directly related discipline. In its absence, the master's degree can be replaced by a combination of academic degree(s) with relevant years of work/professional experience combining the area of expertise and specific skills requested:

- An intermediate academic degree ("Bachelor", equivalent degree or diploma requiring three (3) years of formal education) with an additional three (3) years of working/professional experience; or,
- A first-level academic degree ("License", equivalent degree or diploma requiring two (2) years of formal education) with an additional five (5) years of working/professional experience.

The additional work experience used in calculating academic equivalence <u>shall not count towards the minimum general professional experience.</u>

- b) The number of years of relevant work/professional experience combining the area(s) of expertise and demonstrated specific skill(s) & competence(s): 10
- c) Required language knowledge: Fluent in English, written and oral
- d) Other essential qualification(s):
  - -Relevant experience in a public employment service, including managerial experience as well as and designing, supervising, or evaluating employment services ;
  - -Good understanding of the specificities related to public employment services provision;
  - -Substantial knowledge of EU good practices and recommendations on PMF building and benchlearning ;
  - -Strong skills in defining KPIs and performance indicators for a PES
  - -Demonstrated ability to define and implement long-term strategic plans for public services, particularly in areas such as performance management, customer service, or labor market interventions;
  - -Relevant training experience.

## Additional assets (advantageous in selection):

- e) A previous experience in delivering short-term technical assistance in international cooperation;
- f) A previous professional experience in Nigeria and/or West Africa.

#### Technical expert (Expert #2):

#### Area(s) of expertise

**Employment Services** 

#### Specific skill(s) of expertise:

3. Organisational management & administration

### Requirements (essential/required):

a) The education type and level required:

"Master's" degree (or equivalent advanced academic degree or diploma requiring 4 years of formal education) in the areas of expertise (see above), or another directly related discipline. In its absence, the master's degree can be replaced by a combination of academic degree(s) with relevant years of work/professional experience combining the area of expertise and specific skills requested:

- An intermediate academic degree ("Bachelor", equivalent degree or diploma requiring three (3) years of formal education) with an additional three (3) years of working/professional experience; or,
- A first-level academic degree ("License", equivalent degree or diploma requiring two (2) years of formal education) with an additional five (5) years of working/professional experience.

The additional work experience used in calculating academic equivalence <u>shall not count towards the minimum general professional experience.</u>

- b) The number of years of relevant work/professional experience combining the area(s) of expertise and demonstrated specific skill(s) & competence(s): 5
- c) Required language knowledge: Fluent in English, written and oral
- d) Other essential qualification(s):
  - -Good understanding of the specificities related to public employment services provision;
  - -Substantial knowledge of EU good practices and recommendations on PMF building and benchlearning ;
  - -Relevant experience in design/implementation/follow-up of performance management framework in a public employment service or in a similar public institution ;
  - -Knowledge of data-driven performance management, impact assessment and feedback mechanisms;
  - -Relevant training experience.

#### Additional assets (advantageous in selection):

- a) A previous experience in delivering short-term technical assistance in international cooperation;
- b) A previous professional experience in Nigeria and/or West Africa.

#### !!!!!!!!

## **Collaborative institutions:**

Public or publicly mandated institutions from European Union Member States with relevant expertise and competencies as outlined above are also encouraged to directly apply and contact SOCIEUX+ to provide expertise and participate in these/this activity. Focal points and responsible staff may directly contact the SOCIEUX+ Team at:

experts@socieux.eu, indicating the reference of the call for experts.

## 6.2 Estimated workload

|                          | Prenaration |    | Reporting & deliverables | Total |
|--------------------------|-------------|----|--------------------------|-------|
| Principal expert<br>(#1) | 5           | 10 | 5                        | 20    |
| Expert (#2)              | 4           | 10 | 5                        | 19    |
| Total experts            | 9           | 20 | 10                       | 39    |

## **7 APPLICATIONS**

## 7.1 Call for experts

All calls for experts for SOCIEUX+ activities are published online on the SOCIEUX+ website. Interested experts should submit their application on the SOCIEUX+ online expert database: <a href="https://pmt.socieux.eu">https://pmt.socieux.eu</a> (currently only available in English). The application process is:

- 1. If they have not already, experts need to create their SOCIEUX+ account by clicking on "Create an account" using a valide email address.
- 2. Login details for their account will be sent to experts by email, experts should create and submit their profile for review by<sup>1</sup>:
  - a. Providing contact details
  - b. Providing information on the competencies, skills and working history of the expert. Experts are required to provide only limited information through fields marked with an asterisk. However, experts are encouraged to complete in most detail the sections on skills and competencies as the SOCIEUX+ Team also regularly reviews profiles in the roster to identify and contact potential experts for future missions.
  - c. Uploading of a curriculum vitae, preferably in Europass format<sup>2</sup>.
- 3. Once the SOCIEUX+ Team approves their profile, they can apply to any available calls for experts accessible under the tab "Call for experts" and click on "Apply."

Applications are reviewed on a rolling basis, and positions may be filled as soon as suitable candidates are identified.

If more information is needed, please contact SOCIEUX+ by email at <a href="mailto:experts@socieux.eu">experts@socieux.eu</a> with the reference number of the application.

Collaborative or interested institutions wishing to make expertise available for a specific call for application may directly contact the team of SOCIEUX+ at <a href="mailto:experts@socieux.eu">experts@socieux.eu</a>.

### 7.2 Selection of experts

In principle, SOCIEUX+ mobilises experts from the public administrations and mandated bodies of EU member states, and practitioners working for social partners, including:

- Practitioners, civil servants and employees from publicly mandated bodies;
- Collaborators and employees of social partner institutions, such as trade unions and employer associations; and,
- Academic and research institutions.

Active public experts from collaborative institutions are given priority in the selection. Private consultants may also apply. Their application will be considered if an appropriate public expert cannot be identified. The mobilisation of experts currently employed with specialised international agencies is limited to activities and/or actions that are jointly implemented with that expert's agency of origin, indicated as 'Supporting Entity' in the Request.

Only short-listed applicants may be contacted. The selection process may include interviews by phone or other communication means.

Interested candidates may download the **Guide for Experts and Collaborative Institutions** with detailed information on contracting with SOCIEUX+ at <a href="https://www.socieux.eu">www.socieux.eu</a>

At SOCIEUX+ we value all experts as unique individuals, and we welcome the variety of experiences they bring to the Facility. As such, we have a strict non-discrimination policy. We

 $<sup>^{1}</sup>$  SOCIEUX+ expert database and other management tools comply with the General Data Protection Regulation (GDPR) -Regulation (EU) 2016/679.

 $<sup>^2</sup>$  Europass templates for CVs are available here:  $\underline{\text{http://europass.cedefop.europa.eu/en/documents/curriculum-vitae/templates-instructions}}$ 

believe everyone should be treated equally regardless of race, sex, gender identification, sexual orientation, national origin, native language, religion, age, disability, marital status, citizenship, genetic information, pregnancy, or any other characteristic protected by law. If you feel that you have been discriminated against, please let the SOCIEUX+ team know as soon as possible. Every complaint will be appropriately investigated.

## 7.3 Contracting of public experts

Public experts can be on active duty or retired. Retired employees from international specialised agencies or cooperation agencies can also be mobilised, without regard to their former employer's collaborating with SOCIEUX+ on a specific action. Retired experts are considered as public experts for all purposes, benefits, and financial compensation provided by SOCIEUX+.

Short-listed candidates may be required to provide the contact of the employer or proof of their ability to be directly contracted under their status as a civil servant or public employee.

Various options for contracting:

- Active French Public Expert (Contracted by Expertise France)

Engagement letter (+ Cumulation of activities form signed by the hierarchical superior)

#### Active Spanish Public Expert

Spanish public servant will be contracted by FIIAPP according to its internal rules.

- **UE Public Expert** (including French and Spanish retired or private experts)
  - Service contract with expert (+ Authorisation document from employer indicating the dates of the activity + a tax identification number (TIN) to be able to issue an invoice; or
  - Umbrella company: experts who do not have a tax identification number allowing them
    to invoice for services in their country, but they are authorised to sign temporary
    employment contracts according to local legislation, or
  - Service contract with institution: experts who do not have a tax identification number that allows them to work in their country and cannot sign an employment contract according to local legislation.

### 7.4 Financial compensations

Contract officials or active-duty or retired employees are entitled to standard fixed allowances of <u>350 euros per working day worked</u>. The fees of private consultants are negotiated according to their number of years of relevant expertise and the standard scale of SOCIEUX+.

Retired experts are assimilated to public employees for all intents and purposes, benefits and financial compensation are provided by SOCIEUX+.

National regulations on remuneration and compensation of public employees and civil servants apply and may limit the payment of allowances by SOCIEUX+. The responsibility for compliance and verification lies with individual experts and their institutions of origin. The payment of income or other taxes is the sole responsibility of the mobilised experts and/or their organisations.

### 7.5 Travel costs

All travel expenses for the mobilised experts (public, private or international institutions) are covered by SOCIEUX following the <u>Guide for Experts and Collaborative institutions</u> with detailed information on contracting with SOCIEUX+ (version as of the date of signature of the contract).

## **8 COMMUNICATION & VISIBILITY**

SOCIEUX + can use its communication channels, such as the web, newsletter and other media, to share information about the implementation and results of the activities. For this, contributions of the experts mobilised are expected. The experts may be requested to provide contributions for communication and visibility, such as photographs, short texts, and interviews.

Before and after the mission, short briefings can be organised with the Communication Officer of SOCIEUX+. These briefings will provide the opportunity to identify communication opportunities and strategies.

For specific activities, visibility products, such as brochures, USB sticks, notebooks and pens, can be made available to experts for on-site distribution.

### 9 CODE OF CONDUCT

The experts mobilised by SOCIEUX+ will provide technical assistance from the preparatory stages of each activity to the delivery of products. The SOCIEUX+ Team will assist experts to fulfil their assignments by supporting and advising on preparing background materials before meetings. The SOCIEUX+ team will collect feedback from partner institutions and relevant stakeholders to ensure that mission reports and recommendations are delivered to national authorities, the EU Delegations in the partner countries and the European Commission.

The experts mobilised are not representing SOCIEUX+ nor the EU. Technical opinions and recommendations expressed are their own. They shall not express negative opinions on the implementation of actions supported by SOCIEUX+ to third parties. Nevertheless, they shall be aware of SOCIEUX+'s objectives and functioning, and promote its services to the best of their knowledge, whenever possible and feasible.

The experts shall perform their duties in the Partner Country in a way that fully complies with and respects the local institutions, policies and cultural behaviours. They shall particularly adopt culturally sensitive behaviour when dealing with their local counterparts.

## 10 OTHER CONSIDERATIONS

[.....]

## 11 ANNEXES

[...Text...]

# TABLE OF CONTENTS

| 1          | Bac   | ckground information                         | .2  |
|------------|-------|--|-----|
| 1          | 1.1   | Country overview                             | .2  |
| 1          | 1.2   | Sector situation                             | .2  |
| 1          | 1.3   | Role of partner institution in the sector    | .2  |
| 2          | Act   | ion Description                              | .3  |
| 2          | 2.1   | Overall objective                            | .3  |
| 2          | 2.2   | Specific objective (s) (purpose)             | .3  |
| 2          | 2.3   | Expected results                             | .3  |
| 2          | 2.4   | Final deliverables                           | .3  |
| 3          | Met   | thodology                                    | .4  |
| 3          | 3.1   | General methodology (of the action)          | .4  |
| 3          | 3.2   | Planned activities (work plan of the action) | .4  |
| 3          | 3.3   | Inclusion of cross-cutting issues            | .4  |
| 4          | Act   | ivities description                          | .4  |
| 2          | 4.1   | Tasks  | .4  |
| 2          | 1.2   | Deliverables                                 | .6  |
|            | 4.2   | 1 Pre-mission deliverables                   | .6  |
|            | 4.2   | 2 Final deliverables                         | .6  |
| 5          | Rep   | porting and submission of deliverables       | .6  |
| 5          | 5.1   | Formats                                      | .7  |
| 5          | 5.2   | Submission and approval                      | .7  |
|            | 5.2   | 1 Pre-mission deliverables                   | .7  |
|            | 5.2   | 2 Final deliverables                         | .7  |
| 6          | Rec   | quired expertise                             | .8  |
| 6          | 5.1   | Expertise profile                            | .8  |
| $\epsilon$ | 5.2   | Estimated workload                           | 0   |
| 7          | App   | olications1                                  | . 1 |
| 7          | 7.1   | Call for experts                             | . 1 |
| 7          | 7.2   | Selection of experts                         | . 1 |
| 7          | 7.3   | Contracting of public experts                | .2  |
| 7          | 7.4   | Financial compensations                      | .2  |
| 7          | 7.5   | Travel costs1                                | .2  |
| 8          | Cor   | mmunication & Visibility1                    | .2  |
| 9          | Cod   | de of conduct1                               | .3  |
| 10         |       | Other considerations                         | .3  |
| 11         |       | Annexes                                      | .4  |
| Ab         | out 9 | SOCIEUX+                                     | . 1 |

## **ABOUT SOCIEUX+**

The SOCIEUX+ Facility was established and funded by the EU through the European Commission's Directorate-General for International Partnerships (DG INTPA) and Directorate-General for Neighbourhood and Enlargement Negotiations (DG NEAR). The Facility is co-funded by France, Spain, and Belgium. It is implemented by a partnership composed of Expertise France (the partnership lead), the French Ministry for Europe and Foreign Affairs, France Travail, the Fundación Internacional y para Iberoamérica de Administración y Políticas Públicas (FIIAPP) from Spain, the Federal Public Service for Social Security of Belgium / Belgian International Cooperation on Social Protection (BELINCOSOC), and the Belgian Development Agency (Enabel).

The Facility's general objective is to increase employment opportunities and inclusive social protection systems in Partner Countries. Its specific objective is to improve policy and institutional frameworks for the development of labour, employment and social protection in Partner Countries, based on an inclusive and sustainable approach.

SOCIEUX+ recognises the impact of social protection and employment in reducing poverty and vulnerability. It supports the efforts of partner governments in promoting inclusive and sustainable social protection and employment systems. SOCIEUX+ also complements the efforts made through other EU initiatives.

The Facility is an expansion of SOCIEUX Social Protection EU Expertise in Development Cooperation, established in 2013.

More information: www.socieux.eu